Standard Form of Agreement Between Owner and Contractor,Construction Manager as Adviser Edition

AGREEMENT made as of the 26th day of April in the year 2017 (*In words, indicate day, month and year.*)

BETWEEN the Owner:

(Name, legal status, address and other information)

Greenfield School District 4850 South 60th Street Greenfield, Wisconsin 53220

and the Contractor:

(Name, legal status, address and other information)

Lemberg Electric Company, Inc 4085 N 128th St. Brookfield, WI 53005

for the following Project: (Name, location and detailed description)

Greenfield School District 2017 Building Improvements Bid Group 5a óGreenfield Middle School

The Construction Manager: (Name, legal status, address and other information)

Nexus Solutions, LLC 11188 Zealand Ave. N. Champlin, MN 55316

The Architect:

User Notes:

(Name, legal status, address and other information)

Plunkett Raysich Architects 209 South Water Street Milwaukee, Wisconsin 53204

The Owner and Contractor agree as follows: Provide General Construction Work in accordance with Bid Category 3 6 Electrical and Low Voltage as described in plans and specifications dated March 17th, 2017 and bid sheet from Lemberg Electric Company dated April 4th, 2017. This includes Addendum 1 and Exhibit A.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This document is intended to be used in conjunction with AIA Documents A232ï . 2009, General Conditions of the Contract for Construction, Construction Manager as Adviser Edition; B132ï . 2009, Standard Form of Agreement Between Owner and Architect, Construction Manager as Adviser Edition; and C132ï . 2009, Standard Form of Agreement Between Owner and Construction Manager as Adviser.

AIA Document A232ï . 2009 is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

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ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. An enumeration of the Contract Documents, other than Modifications, appears in Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be the date of this Agreement unless a different date is stated below or provision is made for the date to be fixed in a notice to proceed issued by the Owner. (Insert the date of commencement, if it differs from the date of this Agreement or, if applicable, state that the date will be fixed in a notice to proceed.)

If, prior to the commencement of the Work, the Owner requires time to file mortgages, mechanicsøliens and other security interests, the Ownerøs time requirement shall be as follows:

- § 3.2 The Contract Time shall be measured from the date of commencement.
- § 3.3 The Contractor shall achieve Substantial Completion of the entire Work not later than 08/18/2017 () days from the date of commencement, or as follows:

(Insert number of calendar days. Alternatively, a calendar date may be used when coordinated with the date of commencement. If appropriate, insert requirements for earlier Substantial Completion of certain portions of the Work.)

Substantial Completion Date

, subject to adjustments of this Contract Time as provided in the Contract Documents. (Insert provisions, if any, for liquidated damages relating to failure to achieve Substantial Completion on time or for bonus payments for early completion of the Work.)

ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor performance of the Contract. The Contract Sum shall be one of the following: (Check the appropriate box.)

- [X] Stipulated Sum, in accordance with Section 4.2 below
- [] Cost of the Work plus the Contractor¢s Fee without a Guaranteed Maximum Price, in accordance with Section 4.3 below
- [] Cost of the Work plus the Contractorøs Fee with a Guaranteed Maximum Price, in accordance with Section 4.4 below

(Based on the selection above, complete Section 4.2, 4.3 or 4.4 below. Based on the selection above, also complete either Section 5.1.4, 5.1.5 or 5.1.6 below.)

§ 4.2 Stipulated Sum

- **§ 4.2.1** The Stipulated Sum shall be One hundred six thousand two hundred sixty (\$ \$106,260.00), subject to additions and deletions as provided in the Contract Documents.
- **§ 4.2.2** The Stipulated Sum is based on the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner:

(State the numbers or other identification of accepted alternates. If the bidding or proposal documents permit the Owner to accept other alternates subsequent to the execution of this Agreement, attach a schedule of such other alternates showing the amount for each and the date when that amount expires.)

§ 4.2.3 Unit prices, if any:

(Identify and state the unit price, and state the quantity limitations, if any, to which the unit price will be applicable.)

Item Units and Limitations Price per Unit (\$0.00)

§ 4.2.4 Allowances included in the Stipulated Sum, if any:

(Identify allowance and state exclusions, if any, from the allowance price.)

Item Allowance (Row deleted)

(Paragraphs deleted)

§ 4.3.3 The method of adjustment of the Contractor's Fee for changes in the Work: Lump Sum Change Order

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§ 4.3.4 Limitations, if any, on a Subcontractor overhead and profit for increases in the cost of its portion of the Work: 5% markup of the direct cost of self-performed work plus subcontractor work for overhead, and a 10% markup of the direct cost of self-performed work plus subcontractor work for profit.

§ 4.3.5 Rental rates for Contractor-owned equipment shall not exceed seventy-five percent (75 %) of the AED Green Book Rates. The total cost of the rental of any piece of equipment shall not exceed its fair market value at the commencement of its use.

(Paragraphs deleted)
(Table deleted)
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(Paragraphs deleted)

ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

- § 5.1.1 Based upon Applications for Payment submitted to the Construction Manager by the Contractor, and upon certification of the Project Application and Project Certificate for Payment or Application for Payment and Certificate for Payment by the Construction Manager and Architect and issuance by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.
- § 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:
- § 5.1.3 Provided that an Application for Payment is received by the Construction Manager not later than the 23rd day of a month, the Owner shall make payment of the certified amount in the Application for Payment to the Contractor not later than the 30th day of the following month. If an Application for Payment is received by the Construction Manager after the application date fixed above, payment shall be made by the Owner not later than thirty (30) days after the Construction Manager receives the Application for Payment. (Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Progress Payments Where the Contract Sum is Based on a Stipulated Sum

- § 5.1.4.1 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work and be prepared in such form and supported by such data to substantiate its accuracy as the Construction Manager and Architect may require. This schedule, unless objected to by the Construction Manager or Architect, shall be used as a basis for reviewing the Contractor Applications for Payment.
- § 5.1.4.2 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.
- § 5.1.4.3 Subject to the provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
 - .1 Take that portion of the Contract Sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the total Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of Five Percent (5%) until such time as the Work as determined by Owner and Construction Manager is 50%

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- completed. Thereafter, remaining payments for the Work shall be subject to a retainage of 0% until the Contractor has achieved Substantial Completion of the Project. Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute may be included as provided in Section 7.3.9 of the General Conditions;
- Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing), less retainage of Five percent (5%) until such time as the Work as determined by Owner and Construction Manager is 50% completed. Thereafter, remaining payments for the Work shall be subject to a retainage of 0% until the Contractor has achieved Substantial Completion of the Project.;
- .3 Subtract the aggregate of previous payments made by the Owner; and
- .4 Subtract amounts, if any, for which the Construction Manager or Architect has withheld or nullified a Certificate for Payment as provided in Section 9.5 of the General Conditions.
- § 5.1.4.4 The progress payment amount determined in accordance with Section 5.1.4.3 shall be further modified under the following circumstances:
 - .1 Add, upon Substantial Completion of the Work, a sum sufficient to increase the total payments to ninety-seven and one half percent (97.5 %) of the Contract Sum, less such amounts as the Construction Manager recommends and the Architect determines for incomplete Work and unsettled claims; and
 - Add, if final completion of the Work is thereafter materially delayed through no fault of the Contractor, any additional amounts payable in accordance with Section 9.10.3 of the General Conditions.

§ 5.1.4.5 Reduction or limitation of retainage, if any, shall be as follows:

(If it is intended, prior to Substantial Completion of the entire Work, to reduce or limit the retainage resulting from the percentages inserted in Sections 5.1.4.3.1 and 5.1.4.3.2 above, and this is not explained elsewhere in the Contract Documents, insert here provisions for such reduction or limitation.)

(Paragraphs deleted)

§ 5.2 Final Payment

- § 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when
 - .1 the Contractor has fully performed the Contract except for the Contractor
 øs responsibility to correct Work as provided in Section 12.2 of AIA Document A23262009, and to satisfy other requirements, if any, which extend beyond final payment;

(Paragraph deleted)

ARTICLE 6 DISPUTE RESOLUTION

§ 6.1

(Paragraphs deleted)

Deliberately omitted.

§ 6.2 Mediation and Binding Dispute Resolution

§ 6.2.1 Any claim, dispute or other matter in question arising out of or related to this Agreement shall be subject to mediation, provided if such mediation is not concluded within ninety (90) days of the receipt of a written notice of

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Claim by the other party, then either party may terminate further mediation and commence litigation. Either party may commence litigation before or during mediation as long as the litigation is stayed for the duration of the mediation, but in no event longer than ninety (90) days of the receipt of a written notice of Claim by the other party. If such matter relates to or is the subject of a lien arising out of the Construction Managerøs services, the Construction Manager may proceed in accordance with applicable law to comply with the lien notice or filing deadlines prior to resolution of the matter by mediation or by binding dispute resolution.

- § 6.2.2 The Owner and Construction Manager shall endeavor to resolve claims, disputes and other matters in question between them by mediation which shall use the rules of the American Arbitration Association ("AAA") for Construction Industry Mediation Procedures in effect on the date of the Agreement but shall not be administered by the AAA unless the parties mutually agree otherwise. A request for mediation shall be made in writing, delivered to the other party to the Agreement, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of a complaint or other appropriate demand for binding dispute resolution but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties. If such mediation is not concluded within sixty (60) days of the receipt of a written notice of the request for mediation, either party may terminate further mediation and commence or continue litigation.
- § 6.2.3 The parties shall share the mediator fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.
- **§ 6.2.4** If the parties do not resolve a dispute through mediation pursuant to this Section 8.2, the method of binding dispute resolution shall be the following:

(Check the appropriate box. If the Owner and Construction Manager do not select a method of binding dispute resolution below, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, the dispute will be resolved in a court of competent jurisdiction.)

[]	Arbitration 1	pursuant to	Section	8.3	of this	Agreement
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[X] Litigation in the Circuit Court of Milwaukee County, Wisconsin

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		Other	(Sno	city

(Specify)

ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 Where the Contract Sum is a Stipulated Sum

§ 7.1.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A23262009.

§ 7.1.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A23262009.

§ 7.2

User Notes:

Where the Contract Sum is Based on the Cost of the Work with or without a Guaranteed Maximum Price § 7.2.1 Subject to the provisions of Section 7.2.2 below, the Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A23262009.

- **§ 7.2.2** The Contract may be terminated by the Owner for cause as provided in Article 14 of AIA Document A23262009; however, the Owner shall then only pay the Contractor an amount calculated as follows:
 - .1 Take the Cost of the Work incurred by the Contractor to the date of termination;
 - .2 Add the Contractors Fee computed upon the Cost of the Work to the date of termination at the rate stated in Sections 4.3.2 or 4.4.2, as applicable, or, if the Contractors Fee is stated as a fixed sum, an

- amount that bears the same ratio to that fixed-sum Fee as the Cost of the Work at the time of termination bears to a reasonable estimate of the probable Cost of the Work upon its completion; and
- .3 Subtract the aggregate of previous payments made by the Owner.
- § 7.2.3 If the Owner terminates the Contract for cause when the Contract Sum is based on the Cost of the Work with a Guaranteed Maximum Price, and as provided in Article 14 of AIA Document A23262009, the amount, if any, to be paid to the Contractor under Section 14.2.4 of AIA Document A23262009 shall not cause the Guaranteed Maximum Price to be exceeded, nor shall it exceed the amount calculated in Section 7.2.2.
- § 7.2.4 The Owner shall also pay the Contractor fair compensation, either by purchase or rental at the election of the Owner, for any equipment owned by the Contractor that the Owner elects to retain and that is not otherwise included in the Cost of the Work under Section 7.2.1. To the extent that the Owner elects to take legal assignment of subcontracts and purchase orders (including rental agreements), the Contractor shall, as a condition of receiving the payments referred to in this Article 7, execute and deliver all such papers and take all such steps, including the legal assignment of such subcontracts and other contractual rights of the Contractor, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Contractor under such subcontracts or purchase orders.
- § 7.2.5 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A23262009; in such case, the Contract Sum and Contract Time shall be increased as provided in Section 14.3.2 of AIA Document A23262009, except that the term <code>@profit@shall</code> be understood to mean the Contractor@s Fee as described in Sections 4.3.2 and 4.4.2 of this Agreement.

ARTICLE 8 MISCELLANEOUS PROVISIONS

- § 8.1 Where reference is made in this Agreement to a provision of AIA Document A23262009 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.
- § 8.2 Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

(Insert rate of interest agreed upon, if any.)

Five % 5%

§ 8.3 The Owner os representative: (Name, address and other information)

Scott Miller Greenfield School District 4850 South 60th Street Greenfield, Wisconsin 53220

§ 8.4 The Contractor of representative: (Name, address and other information)

Gerry Maier Lemberg Electric Company, Inc 4085 N 128th St. Brookfield, WI 53005

User Notes:

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§ 8.5 Neither the Ownerge nor the Contractorge representative shall be changed without ten days written notice to the other party.

§ 8.6 Other provisions:

ENUMERATION OF CONTRACT DOCUMENTS

- § 9.1 The Contract Documents, except for Modifications issued after execution of this Agreement, are enumerated in the sections below.
- § 9.1.1 The Agreement is this executed AIA Document A13262009, Standard Form of Agreement Between Owner and Contractor, Construction Manager as Adviser Edition.
- § 9.1.2 The General Conditions are AIA Document A23262009, General Conditions of the Contract for Construction, Construction Manager as Adviser Edition.
- § 9.1.3 The Supplementary and other Conditions of the Contract:

Document Title Date **Pages**

§ 9.1.4 The Specifications:

(Either list the Specifications here or refer to an exhibit attached to this Agreement.)

Reference GREENFIELD SCHOOL DISTRICT 2017 BUILDING IMPROVEMENTS Construction Bid Package BG-4, Volumes 1 and 2 dated February 13th, 2017 Prepared by Nexus Solutions

Section Title Date **Pages**

§ 9.1.5 The Drawings:

(Either list the Drawings here or refer to an exhibit attached to this Agreement.)

Reference SCHOOL DISTRICT OF GREENFIELD - GLENWOOD ELEMENTARY SCHOOL - 2017 BUILDING IMPROVEMENTS plans dated February 13th, 2017 and SCHOOL DISTRICT OF GREENFIELD -GREENFIELD HIGH SCHOOL - 2017 BUILDING IMPROVEMENTS plans dated February 13th, 2017.

Number Title Date

§ 9.1.6 The Addenda, if any:

Number Date **Pages** March 29th, 2017

Portions of Addenda relating to bidding requirements are not part of the Contract Documents unless the bidding requirements are also enumerated in this Article 9.

§ 9.1.7 Additional documents, if any, forming part of the Contract Documents are:

(Paragraphs deleted)

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Other documents, if any, listed below:

(List here any additional documents which are intended to form part of the Contract Documents. AIA Document A232–2009 provides that bidding requirements such as advertisement or invitation to bid, Instructions to Bidders, sample forms and the Contractor's bid are not part of the Contract Documents unless enumerated in this Agreement. They should be listed here only if intended to be part of the Contract Documents.)

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Bid Sheet for Greenfield School District ó Bid Group 5a ó Greenfield Middle School dated April 4th, 2017 and associated Bid Form from Lemberg Electric Company, Inc..

ARTICLE 10 INSURANCE AND BONDS

The Contractor shall purchase and maintain insurance and provide bonds as set forth below:

e contractor shari parenase and maintain insurance and provide conds as set for a cero w.				
COVERAGES	LIMITS OF LIABILITY			
Workmenøs Compensation Insurance,	Statutory			
including Employer® Liability				
Commercial General	\$1,000,000 One Occurrence			
Liability Insurance.	\$2,000,000 Each Aggregate			
Commercial Automobile Liability	\$1,000,000 Combined Single Limit			
Insurance				
Contractor	\$1,000,000 occurrence/aggregate			
Umbrella and Excess Liability coverage	\$2,000,000 in the aggregate			

Any Subcontractors the Contractor engages to perform Work on the Project shall at least have the minimum insurance coverage stated above. Both Contractor and its Subcontractors shall name Owner as an additional insured on the commercial general liability, automobile and contractors pollution policies and on the umbrella coverage. Contractor and its Subcontractors shall provide certificates of insurance, endorsements of adding the additional insureds and, if requested copies of their policies when such copies become available from their insurance carriers. (State bonding requirements, if any, and limits of liability for insurance required in Article 11 of AIA Document A232–2009.)

This Agreement is entered into as of the day and year	first written above.
OWNER (Signature)	CONTRACTOR (Signature)
(Printed name and title)	(Printed name and title)

User Notes:

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Exhibit A

Bid Category 3 – Electrical and Low Voltage

The following items are made part of the contract:

- Provide all labor, materials, and equipment required to complete the work.
- Receipt and unloading of all deliveries to the job site is the responsibility of the contractor,
 Nexus nor Greenfield School District will not be responsible for lost or damaged items delivered to the site.
- Protection of and barricading/fencing materials stored on site is the responsibility of the contractor.
- Provide submittals, proof of insurance, MSDS and safety manuals with in two weeks of receipt of
 this contract or sooner if needed for your work to be begin per the project schedule. No work
 shall begin until all items are submitted and approved.
- All close out documentation required per the specifications is due to Nexus by 8/18/17
- All local, state and national safety standards must be followed along with compliance with the Nexus project safety manual.
- Provide daily cleaning of work areas. Cleaning shall be completed in accordance with OSHA requirements and areas will be returned to original conditions or better.
- Include proper disposal of all debris created from your work including supply of dumpsters.
- One year warrantee for materials and workmanship is included.
- Include procurement for any permits required to complete your work
- It is the contractors responsibility to schedule all inspections with the proper local authorities required to complete your work
- Provide complete fire alarm submittals to all proper authorities
- Provide means of keeping power supplied to the main office area and all asbestos containment areas
- Any power outages must be coordinated with Nexus minimum two business days prior to the outage.
- Lemberg Electric will also be entering into a contract with Nexus Solutions for this project, the sum of the scope of this contract and the contract from Nexus Solutions is to include all work in the construction documents